MORNING NEWSLETTER

18- NOV -2026

GLOBAL INDICES		
Index	Last Price	%Chg
NASDAQ	24328	-0.74
GIFT NIFTY	25280	-0.38
NIKKEI 225	58875	0.02
HANGSENG	23255	-1.08

CURRENCY SPOT RATE		
Currency Pair	Last Price	%Chg
USD/INR	93.53	-0.47
JPY /INR	59.50	0.68
GBP/INR	123.51	-0.49
EUR/INR	103.02	-0.58

INDIAN INDICES		
Index	Prev. Close	%Chg
NIFTY	25387	0.38
SENSEX	82532	0.52
NIFTY BANK	62273	1.13

MCX		
Commodity	Prev. Close	% Chg
GOLD	131741	-1.85
SILVER	164900	-2.83
ZINC	399	-1.24
CRUDE OIL	7846	-1.78
NATURAL GAS	296.30	-0.20
ALUMINIUM	322.25	-0.62
COPPER	1255	-1.75
LEAD	194.10	-0.15

INDIAN ADRs		
Company	Last Price	%Chg
WIPRO	2.05	-2.84
INFY	12.07	-1.95
DR REDDY	14.79	0.61
HDFCBANK	26.26	-0.11
ICICIBANK	34.80	1.10

STOCK TO WATCH

RITES has entered into a memorandum of understanding (MoU) with the National Mission for Clean Ganga (NMCG) to collaborate on the preparation of detailed project reports (DPRs), tender documents and the project engineering services. Glenmark Pharma Ichnos Glenmark Innovation Inc. (IGI), a global clinical-stage biotechnology company, has announced the submission of an Investigational New Drug (IND) application to the US Food and Drug Administration (FDA) for ISB 2301. Prestige Estates Projects The company has acquired an additional 4.59 percent partnership interest, directly and indirectly, in Prestige Vaishnaoi Projects by infusing Rs 110.93 .

TOP NEWS

Momentum Stocks: Angel One, PNB, Motilal Oswal, Billionbrains Garage, hit 52-week high .

Senco Gold posts record performance during 41-day festive period, stock surges 8% .

Laurus Labs shares rise 3.5% as promoter says no further plans for stake sale .

BSE shares rise 2% as exchange gets US regulator's approval to offer BANKEX futures .

Advanced Systek gets SEBI nod to proceed with proposed IPO .

AI infrastructure provider Meganet Technologies Global files draft papers for Rs 740-crore IPO .

Groww shares rise over 1% after Rs 1,905 crore worth of shares change hands in block deal .

Mahanadi Coalfields seeks $9.6 billion valuation in IPO; fixes price band at Rs 129-136 per share .

Oil-sensitive stocks rally up to 3% as crude prices extend decline; Asian Paints, IndiGo, JK Tyre, HPCL, BPCL gain .

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